PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicants: Donald R. Huffman, et al.

Examiner: P. DiMauro

Serial No.: 08/236,933

Art Unit: 1754

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Docket: 7913ZAZY

For: NEW FORM OF CARBON Assistant Commissioner for Patents

Washington, DC 20231

No.24

TERMINAL DISCLAIMER

Sir:

Fullerene International Corp., a corporation of the State of Delaware, having a principal place of business at 9 East Loockerman Street, Dover, Delaware, and owners of the entire right, title and interest in the above-identified application, as evidenced by Assignments recorded at Reel 5569, Frame 852 and Reel 5800, Frame 322 from the inventors to Research Corporation Technologies, Inc. and by an Assignment executed on December 3, 1999 from Research Corporation Technologies, Inc. to Fullerene International Corp. and filed in the United States Patent and Trademark Office for recording on February 12, 2001, hereby disclaim the terminal portion of any patent granted on the above-identified application which would extend beyond the expiration date(s) of the full statutory term defined in 35 U.S.C. §§154-156 and 173 of the commonly assigned U.S. patent application Serial No. 08/486,669 and hereby agree that any patent so granted on the above-identified application shall be enforceable only for and during such period that the legal title to the patent shall be the same as the legal title to said U.S. patent application Serial No. 08/486,669, this agreement to run

with any patent granted on the above-identified application and to be binding upon the grantee, its successor or assigns.

Dated: August 20, 2001

Frank S. DiGiglio